



INVESTMENT PORTFOLIO SUMMARY

For the Quarter Ended

June 30, 2017

Prepared by

Valley View Consulting, L.L.C.

The investment portfolio of the City of Tyler is in compliance with the Public Funds Investment Act and the Investment Policy.

A handwritten signature in blue ink, appearing to read "Kendric Smith", is written over a horizontal line.

Chief Financial Officer

A handwritten signature in blue ink, appearing to read "L. Quast", is written over a horizontal line.

Accounting Manager

Treasury Manager

Disclaimer: These reports were compiled using information provided by the City. No procedures were performed to test the accuracy or completeness of this information. The market values included in these reports were obtained by Valley View Consulting, L.L.C. from sources believed to be accurate and represent proprietary valuation. Due to market fluctuations these levels are not necessarily reflective of current liquidation values. Yield calculations are not determined using standard performance formulas, are not representative of total return yields and do not account for investment advisor fees.

Summary

Quarter End Results by Investment Category:

City Funds

Asset Type	Ave. Yield	June 30, 2017		March 31, 2017	
		Book Value	Market Value	Book Value	Market Value
Pools/Bank	0.92%	\$ 19,629,621	\$ 19,629,621	\$ 20,212,791	\$ 20,212,791
Securities/CDs	1.20%	46,938,913	46,938,913	46,857,900	46,857,900
Totals		\$ 66,568,534	\$ 66,568,534	\$ 67,070,691	\$ 67,070,691

Current Quarter Average Yield (1)

Total Portfolio 1.12%

Fiscal Year-to-Date Average Yield (2)

Total Portfolio 1.03%

Quarterly Interest Income \$ 156,122
 Year-to-date Interest Income \$ 445,581

Quarterly Bank Fees Offset \$ 12,887
 Year-to-date Bank Fees Offset \$ 38,953

Revenue Bond

Asset Type	Ave. Yield	June 30, 2017		March 31, 2017	
		Book Value	Market Value	Book Value	Market Value
Pools/Bank	1.01%	\$ 4,107,242	\$ 4,107,242	\$ 3,434,293	\$ 3,434,293
Securities/CDs	0.98%	1,319,119	1,319,119	2,321,383	2,321,383
Totals		\$ 5,426,361	\$ 5,426,361	\$ 5,755,676	\$ 5,755,676

Current Quarter Average Yield (1)

Total Portfolio 1.00%

Fiscal Year-to-Date Average Yield (2)

Total Portfolio 0.85%

Quarterly Interest Income \$ 15,866
 Year-to-date Interest Income \$ 46,354

Total Portfolio

Current Quarter Average Yield (1)

Total Portfolio 1.11%

Fiscal Year-to-Date Average Yield (2)

Total Portfolio 1.01%

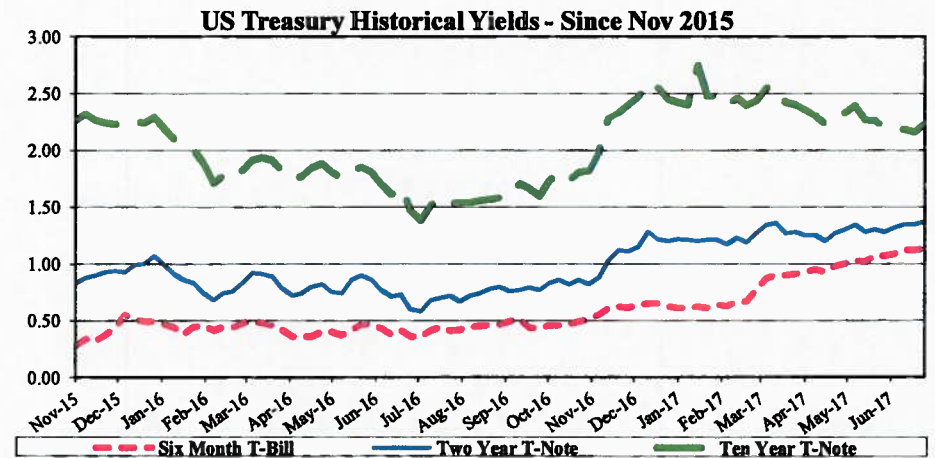
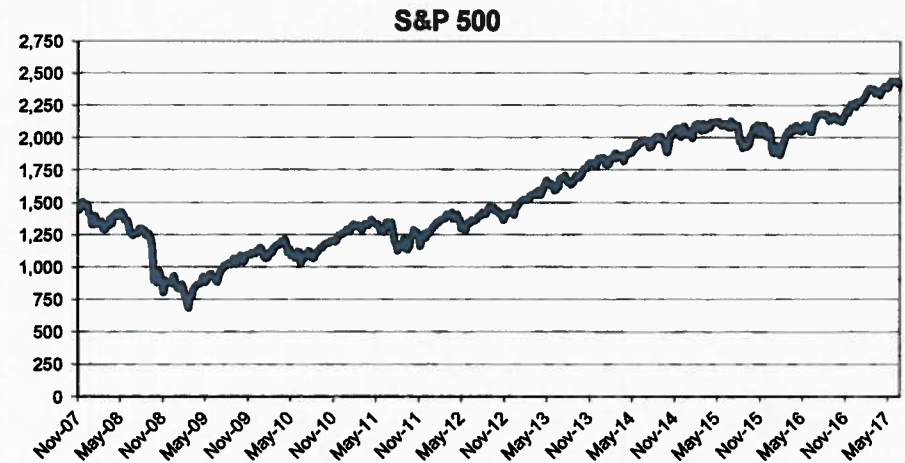
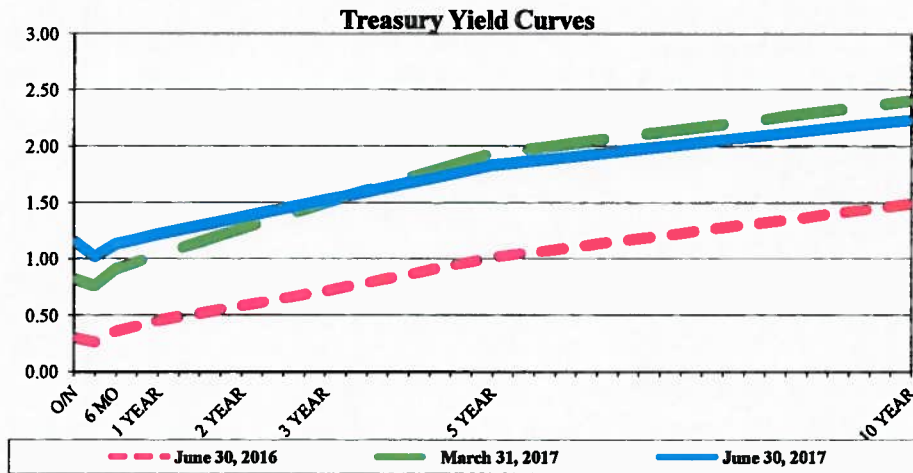
Rolling Three Mo. Treas. Yield 0.91%
 Rolling Six Mo. Treas. Yield 0.88%

Rolling Three Mo. Treas. Yield 0.65%
 Rolling Six Mo. Treas. Yield 0.68%
 Quarterly TexPool Yield 0.65%

(1) Average Yield calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

(2) Fiscal Year-to-Date Average Yields calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

The Federal Open Market Committee (FOMC) raised the Fed Funds target range to 1.00% - 1.25% (Effective Fed Funds are trading +/-1.16%) at the June FOMC meeting. The market is not confident additional increases will occur during 2017. The Fed anticipates gradually reducing its government bond holdings. Third revision 1st Quarter 2017 GDP was a increased to 1.4%. June Non-Farm Payroll increased 222k, with +47k adjustment to Apr/May. Other US data remained volatile with some negative numbers. The Stock Markets remain high. Monitoring estimated balances and needs will determine laddering opportunities.



Investment Holdings
June 30, 2017

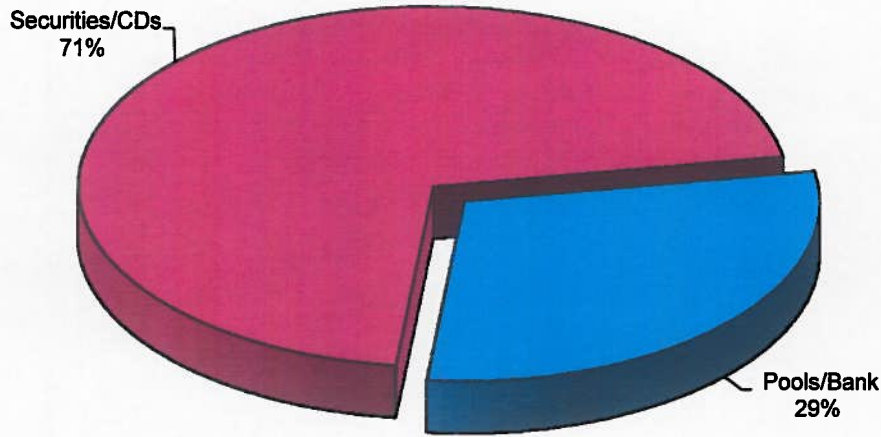
Description	Ratings	Coupon/ Discount	Maturity Date	Settlement Date	Par Value	Purchased Value	Book Value	Market Price	Market Value	Life (days)	Yield
City Funds											
Cash - Pooled (3)		0.64%	07/01/17	06/30/17	\$ 6,279,018	\$ 6,279,018	\$ 6,279,018	1.00	\$ 6,279,018	1	0.64%
NOW		1.06%	07/01/17	06/30/17	13,082,950	13,082,950	13,082,950	1.00	13,082,950	1	1.06%
TexPool	AAAm	0.82%	07/01/17	06/30/17	205,414	205,414	205,414	1.00	205,414	1	0.82%
TexSTAR	AAAm	0.86%	07/01/17	06/30/17	62,239	62,239	62,239	1.00	62,239	1	0.86%
BTH Bank CDARS		1.20%	08/03/17	08/05/15	3,069,296	3,069,296	3,069,296	100.00	3,069,296	34	1.20%
Herring Bank		0.95%	10/26/17	10/27/16	2,012,838	2,012,838	2,012,838	100.00	2,012,838	118	0.95%
Wallis State Bank CDARS		1.04%	11/16/17	11/16/15	2,542,569	2,542,569	2,542,569	100.00	2,542,569	139	1.04%
Southside Bank CD		1.12%	01/02/18	12/30/15	3,051,082	3,051,082	3,051,082	100.00	3,051,082	186	1.12%
Citizens 1st CD		1.00%	03/01/18	03/01/16	3,035,283	3,035,283	3,035,283	100.00	3,035,283	244	1.00%
Citizens 1st CD		1.01%	05/11/18	05/11/16	4,040,594	4,040,594	4,040,594	100.00	4,040,594	315	1.01%
Southside Bank CD		1.06%	05/26/18	05/26/16	3,035,273	3,035,273	3,035,273	100.00	3,035,273	330	1.06%
BTH Bank CD		1.13%	06/27/18	06/27/16	3,034,076	3,034,076	3,034,076	100.00	3,034,076	362	1.13%
BTH Bank CD		1.13%	09/19/18	09/19/16	3,025,521	3,025,521	3,025,521	100.00	3,025,521	446	1.13%
Southside Bank CD		1.02%	10/17/18	10/17/16	3,021,767	3,021,767	3,021,767	100.00	3,021,767	474	1.02%
BTH Bank CD		1.15%	11/23/18	11/23/16	3,020,183	3,020,183	3,020,183	100.00	3,020,183	511	1.15%
Landmark Bank CD		1.45%	01/23/19	01/23/17	3,010,249	3,010,249	3,010,249	100.00	3,010,249	572	1.45%
LegacyTexas Bank CD		1.40%	02/19/19	02/17/17	3,013,832	3,013,832	3,013,832	100.00	3,013,832	599	1.40%
Lubbock National Bank CD		1.60%	03/29/19	03/29/17	3,012,115	3,012,115	3,012,115	100.00	3,012,115	637	1.60%
Southside Bank CD		1.50%	04/12/19	04/12/17	2,006,740	2,006,740	2,006,740	100.00	2,006,740	651	1.50%
Southside Bank CD		1.52%	05/03/19	05/04/17	3,007,496	3,007,496	3,007,496	100.00	3,007,496	672	1.52%
City Funds - Sub Total					\$ 66,568,534	\$ 66,568,534	\$ 66,568,534		\$ 66,568,534	278	1.12%
										(1)	(2)
Revenue Bond											
NOW #2		1.07%	07/01/17	06/30/17	\$ 2,958,577	\$ 2,958,577	\$ 2,958,577	1.00	\$ 2,958,577	1	1.07%
TexSTAR - Bond	AAAm	0.86%	07/01/17	06/30/17	1,148,665	1,148,665	1,148,665	1.00	1,148,665	1	0.86%
Southside Bank CD		0.95%	07/06/17	01/06/16	912,818	912,818	912,818	100.00	912,818	6	0.95%
Southside Bank CD		1.05%	10/06/17	01/06/16	406,301	406,301	406,301	100.00	406,301	98	1.05%
Revenue Bond - Sub Total					\$ 5,426,361	\$ 5,426,361	\$ 5,426,361		\$ 5,426,361	9	1.00%
										(1)	(2)
Total Portfolio					\$ 71,994,895	\$ 71,994,895	\$ 71,994,895		\$ 71,994,895	258	1.11%
										(1)	(2)

(1) Weighted average life - For purposes of calculating weighted average life, TexPool, TexSTAR, and bank account investments are assumed to have a one day maturity.

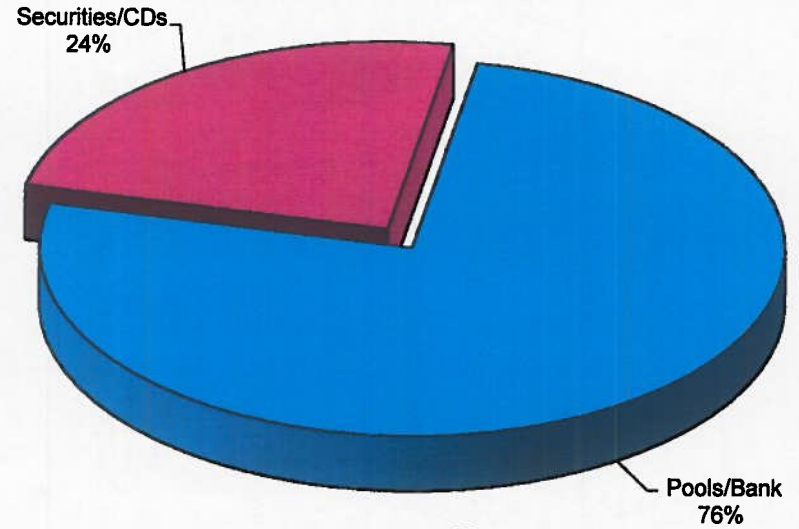
(2) Weighted average yield to maturity - The weighted average yield to maturity is based on adjusted book value, realized and unrealized gains/losses and investment advisory fees are not considered. The yield for the reporting month is used for TexPool, TexSTAR, and bank account investments.

(3) Cash - Pooled funds are used as compensating balances to offset bank service charges and do not generate hard interest.

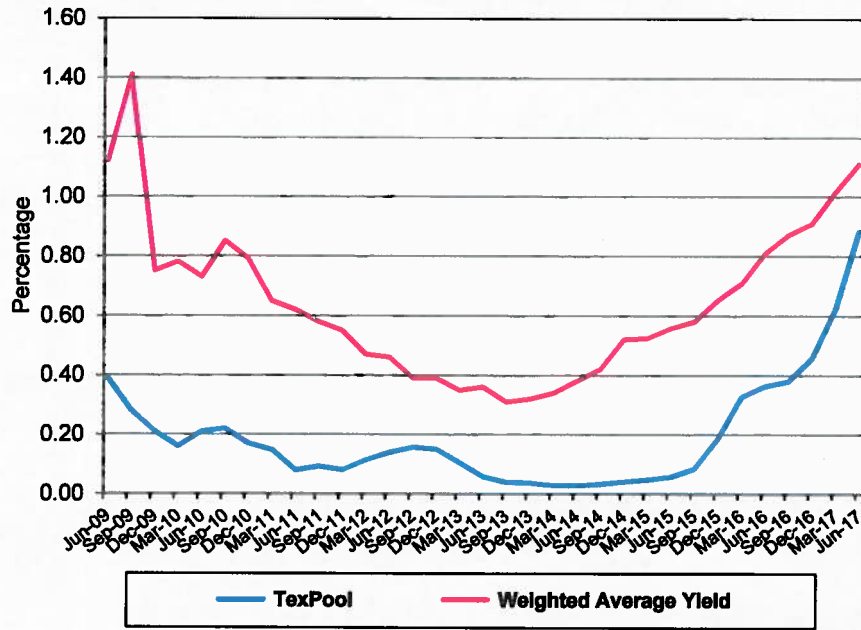
Portfolio Composition - City Funds



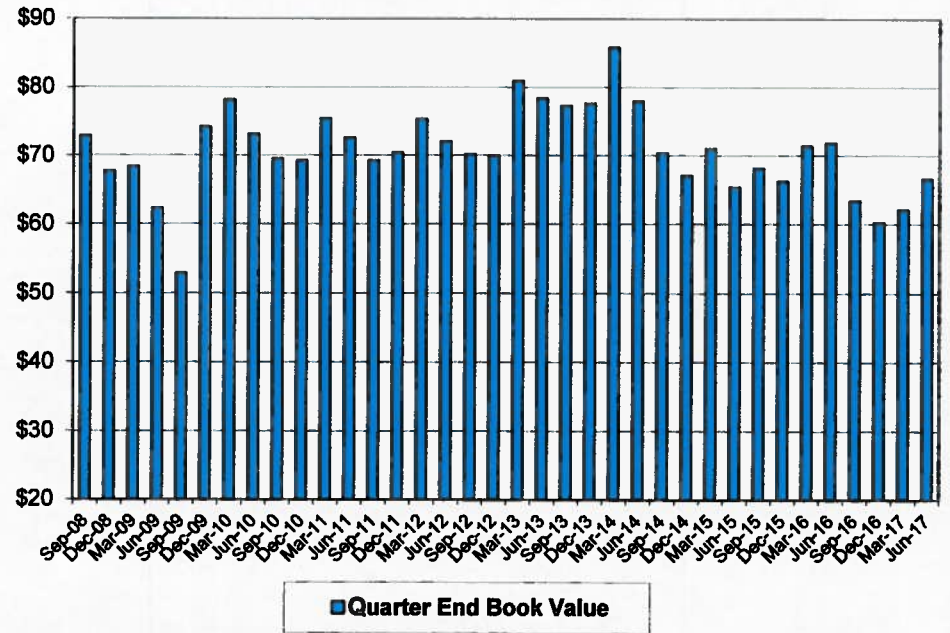
Portfolio Composition - Revenue Bond



Total Portfolio Performance



Total Portfolio (Millions)



Book Value Comparison

Description	Coupon/ Discount	Maturity Date	March 31, 2017		Purchases/ Adjustments	Sales/Adjust/ Maturities	June 30, 2017	
			Par Value	Book Value			Par Value	Book Value
Cash - Pooled	0.64%	07/01/17	\$ 4,960,281	\$ 4,960,281	\$ 1,318,737	\$ -	\$ 6,279,018	\$ 6,279,018
NOW	1.06%	07/01/17	15,047,499	15,047,499		(1,964,549)	13,082,950	13,082,950
NOW #2	1.07%	07/01/17	2,225,730	2,225,730	732,847		2,958,577	2,958,577
TexPool	0.82%	07/01/17	205,011	205,011	403		205,414	205,414
TexSTAR	0.86%	07/01/17			62,239		62,239	62,239
TexSTAR - Bond	0.86%	07/01/17	1,208,563	1,208,563		(59,898)	1,148,665	1,148,665
Southside Bank CD	0.85%	04/06/17	1,008,551	1,008,551		(1,008,551)	-	-
LegacyTexas Bank CD	0.85%	04/12/17	2,011,346	2,011,346		(2,011,346)	-	-
BTH Bank CDARS	1.05%	05/04/17	3,052,580	3,052,580		(3,052,580)	-	-
Southside Bank CD	0.95%	07/06/17	908,604	908,604	4,214		912,818	912,818
BTH Bank CDARS	1.20%	08/03/17	3,060,167	3,060,167	9,129		3,069,296	3,069,296
Southside Bank CD	1.05%	10/06/17	404,228	404,228	2,073		406,301	406,301
Herring Bank	0.95%	10/26/17	2,008,099	2,008,099	4,739		2,012,838	2,012,838
Wallis State Bank CDARS	1.04%	11/16/17	2,535,957	2,535,957	6,613		2,542,569	2,542,569
Southside Bank CD	1.12%	01/02/18	3,042,213	3,042,213	8,869		3,051,082	3,051,082
Citizens 1st CD	1.00%	03/01/18	3,027,878	3,027,878	7,405		3,035,283	3,035,283
Citizens 1st CD	1.01%	05/11/18	4,030,657	4,030,657	9,936		4,040,594	4,040,594
Southside Bank CD	1.06%	05/26/18	3,024,110	3,024,110	11,162		3,035,273	3,035,273
BTH Bank CD	1.13%	06/27/18	3,025,451	3,025,451	8,625		3,034,076	3,034,076
BTH Bank CD	1.13%	09/19/18	3,016,990	3,016,990	8,531		3,025,521	3,025,521
Southside Bank CD	1.02%	10/17/18	3,007,714	3,007,714	14,053		3,021,767	3,021,767
BTH Bank CD	1.15%	11/23/18	3,011,517	3,011,517	8,666		3,020,183	3,020,183
Landmark Bank CD	1.45%	01/23/19	3,000,000	3,000,000	10,249		3,010,249	3,010,249
LegacyTexas Bank CD	1.40%	02/19/19	3,003,222	3,003,222	10,610		3,013,832	3,013,832
Lubbock National Bank CD	1.60%	03/29/19	3,000,000	3,000,000	12,115		3,012,115	3,012,115
Southside Bank CD	1.50%	04/12/19	-	-	2,006,740		2,006,740	2,006,740
Southside Bank CD	1.52%	05/03/19	-	-	3,007,496		3,007,496	3,007,496
TOTAL			\$ 72,826,367	\$ 72,826,367	\$ 7,265,451	\$ (8,096,923)	\$ 71,994,895	\$ 71,994,895

Market Value Comparison

Description	Coupon/ Discount	Maturity Date	March 31, 2017		Qtr to Qtr Change	June 30, 2017	
			Par Value	Market Value		Par Value	Market Value
Cash - Pooled	0.64%	07/01/17	\$ 4,960,281	\$ 4,960,281	\$ 1,318,737	\$ 6,279,018	\$ 6,279,018
NOW	1.06%	07/01/17	15,047,499	15,047,499	(1,964,549)	13,082,950	13,082,950
NOW #2	1.07%	07/01/17	2,225,730	2,225,730	732,847	2,958,577	2,958,577
TexPool	0.82%	07/01/17	205,011	205,011	403	205,414	205,414
TexSTAR	0.86%	07/01/17			62,239	62,239	62,239
TexSTAR - Bond	0.86%	07/01/17	1,208,563	1,208,563	(59,898)	1,148,665	1,148,665
Southside Bank CD	0.85%	04/06/17	1,008,551	1,008,551	(1,008,551)	-	-
LegacyTexas Bank CD	0.85%	04/12/17	2,011,346	2,011,346	(2,011,346)	-	-
BTH Bank CDARS	1.05%	05/04/17	3,052,580	3,052,580	(3,052,580)	-	-
Southside Bank CD	0.95%	07/06/17	908,604	908,604	4,214	912,818	912,818
BTH Bank CDARS	1.20%	08/03/17	3,060,167	3,060,167	9,129	3,069,296	3,069,296
Southside Bank CD	1.05%	10/06/17	404,228	404,228	2,073	406,301	406,301
Herring Bank	0.95%	10/26/17	2,008,099	2,008,099	4,739	2,012,838	2,012,838
Wallis State Bank CDARS	1.04%	11/16/17	2,535,957	2,535,957	6,613	2,542,569	2,542,569
Southside Bank CD	1.12%	01/02/18	3,042,213	3,042,213	8,869	3,051,082	3,051,082
Citizens 1st CD	1.00%	03/01/18	3,027,878	3,027,878	7,405	3,035,283	3,035,283
Citizens 1st CD	1.01%	05/11/18	4,030,657	4,030,657	9,936	4,040,594	4,040,594
Southside Bank CD	1.06%	05/26/18	3,024,110	3,024,110	11,162	3,035,273	3,035,273
BTH Bank CD	1.13%	06/27/18	3,025,451	3,025,451	8,625	3,034,076	3,034,076
BTH Bank CD	1.13%	09/19/18	3,016,990	3,016,990	8,531	3,025,521	3,025,521
Southside Bank CD	1.02%	10/17/18	3,007,714	3,007,714	14,053	3,021,767	3,021,767
BTH Bank CD	1.15%	11/23/18	3,011,517	3,011,517	8,666	3,020,183	3,020,183
Landmark Bank CD	1.45%	01/23/19	3,000,000	3,000,000	10,249	3,010,249	3,010,249
LegacyTexas Bank CD	1.40%	02/19/19	3,003,222	3,003,222	10,610	3,013,832	3,013,832
Lubbock National Bank CD	1.60%	03/29/19	3,000,000	3,000,000	12,115	3,012,115	3,012,115
Southside Bank CD	1.50%	04/12/19	-	-	2,006,740	2,006,740	2,006,740
Southside Bank CD	1.52%	05/03/19	-	-	3,007,496	3,007,496	3,007,496
TOTAL			\$ 72,826,367	\$ 72,826,367	\$ (831,472)	\$ 71,994,895	\$ 71,994,895

Allocation

June 30, 2017

Book & Market Value	Security Total	Pooled Funds	Revenue Bond
Cash	\$ 6,279,018	\$ 6,279,018	\$ -
NOW	13,082,950	13,082,950	
NOW #2	2,958,577		2,958,577
TexPool	205,414	205,414	
TexSTAR	62,239	62,239	
TexSTAR - Bond	1,148,665		1,148,665
07/06/17-Southside Bank CD	912,818		912,818
08/03/17-BTH Bank CDARS	3,069,296	3,069,296	
10/06/17-Southside Bank CD	406,301		406,301
10/26/17-Herring Bank	2,012,838	2,012,838	
11/16/17-Wallis State Bank CDARS	2,542,569	2,542,569	
01/02/18-Southside Bank CD	3,051,082	3,051,082	
03/01/18-Citizens 1st CD	3,035,283	3,035,283	
05/11/18-Citizens 1st CD	4,040,594	4,040,594	
05/26/18-Southside Bank CD	3,035,273	3,035,273	
06/27/18-BTH Bank CD	3,034,076	3,034,076	
09/19/18-BTH Bank CD	3,025,521	3,025,521	
10/17/18-Southside Bank CD	3,021,767	3,021,767	
11/23/18-BTH Bank CD	3,020,183	3,020,183	
01/23/19-Landmark Bank CD	3,010,249	3,010,249	
02/19/19-LegacyTexas Bank CD	3,013,832	3,013,832	
03/29/19-Lubbock National Bank CD	3,012,115	3,012,115	
04/12/19-Southside Bank CD	2,006,740	2,006,740	
05/03/19-Southside Bank CD	3,007,496	3,007,496	
Totals	\$ 71,994,895	\$ 66,568,534	\$ 5,426,361

Allocation

March 31, 2017

Book & Market Value	Security Total	Pooled Funds	Revenue Bond
Cash	\$ 4,960,281	\$ 4,960,281	\$ -
NOW	15,047,499	15,047,499	
NOW #2	2,225,730		2,225,730
TexPool	205,011	205,011	
TexSTAR - Bond	1,208,563		1,208,563
04/06/17–Southside Bank CD	1,008,551		1,008,551
04/12/17–LegacyTexas Bank CD	2,011,346	2,011,346	
05/04/17–BTH Bank CDARS	3,052,580	3,052,580	
07/06/17–Southside Bank CD	908,604		908,604
08/03/17–BTH Bank CDARS	3,060,167	3,060,167	
10/06/17–Southside Bank CD	404,228		404,228
10/26/17–Herring Bank	2,008,099	2,008,099	
11/16/17–Wallis State Bank CDARS	2,535,957	2,535,957	
01/02/18–Southside Bank CD	3,042,213	3,042,213	
03/01/18–Citizens 1st CD	3,027,878	3,027,878	
05/11/18–Citizens 1st CD	4,030,657	4,030,657	
05/26/18–Southside Bank CD	3,024,110	3,024,110	
06/27/18–BTH Bank CD	3,025,451	3,025,451	
09/19/18–BTH Bank CD	3,016,990	3,016,990	
10/17/18–CD-Southside	3,007,714	3,007,714	
11/23/18–BTH Bank CD	3,011,517	3,011,517	
01/23/19–Landmark Bank CD	3,000,000	3,000,000	
02/19/19–LegacyTexas Bank CD	3,003,222	3,003,222	
03/29/19–Lubbock National Bank CD	3,000,000	3,000,000	
Totals	\$ 72,826,367	\$ 67,070,691	\$ 5,755,676

Cash and Investments by Fund

		06/30/2017	3/31/2017
General Fund	101	\$ 11,543,263	\$ 13,999,569
General Capital Projects Fund	102	319,076	318,372
Street Improvement Fund	103	641,286	642,546
Development Services Fund	202	1,560,319	1,539,996
Cemeteries Operating Fund	204	(17,059)	(20,747)
Forfeitures Fund	205	233,487	287,478
Court Technology Fund	207	229,609	223,613
TIF/TIRZ # 2	209	2,726	2,720
Hotel-Motel Tax Fund	211	3,649,545	3,854,701
Donations Fund	216	427,060	462,938
TIF/TIRZ # 3	218	221,316	220,123
Tyler Tourism & Convention Facilities Fund	219	1,221,890	1,472,866
Half Cent Sales Tax Fund	231	13,146,703	12,855,693
Passenger Facility Fund	234	127,414	(9,724)
Oil & Natural Gas Fund	235	3,112,286	2,526,452
PEG Fee Fund	236	501,361	509,174
Fair Plaza Fund	240	90,164	110,258
Retained HUD Admin Fee Fund	274	200	200
Housing Assistance Fund	276	856,315	705,221
State/Federal Grants Fund	285	8,391	3,825
Transit System Fund	286	(675,364)	(547,628)
CDBG Grant Fund	294	12,691	(296,083)
HOME Grant Fund	295	57,725	(336,751)
Utilities Fund	502	6,045,046	6,506,226
Utilities Construction Fund	503	5,167,389	4,893,793
Utilities Debt Service Fund	504	3,070,452	1,720,401
Utilities Debt Reserve Fund	505	1,493,711	1,494,161
Revenue Bond Series 2015	517	5,426,361	5,734,166
Airport Fund	524	661,503	657,629
Airport Grant Fund	525	(1,882,349)	(2,031,713)
Solid Waste Fund	560	1,453,706	1,158,012
Solid Waste Capital Projects Fund	562	(128,468)	(124,829)
Productivity Improvement Fund	639	450,569	(47,104)
Fleet Replacement Fund	640	5,882,794	6,039,962
Prop, Liab, W/C Insurance Fund	650	636,850	745,596
Employee Benefits Fund	661	(1,227,169)	(278,833)
Prop & Facility Management Fund	663	789,192	866,677
Technology Fund	671	658,685	329,094
Payroll Fund	710	747,149	1,058,120
Cemetery Trust Fund	713	2,949,872	2,942,329
Landfill Trust Fund	720	2,562,895	2,548,250
Retiree Benefits Fund	761	(1,024,907)	(1,117,909)
Section 125 Trust Fund	772	174,408	174,772
Total		\$ 71,178,096	\$ 71,793,611